

The Application Process



1

INVESTIGATION

You have a problem or opportunity with your building.

You are evaluating your funding options.

Contact us at 1800 59 59 00
or at firstratafinance.com.au

2

LOAN PROPOSAL

Complete our online **Funding Enquiry**, or call us and we'll capture your details directly. We'll provide you with a no-obligation proposal within the hour.



3

COMMUNICATION

If you want to know more about our products and services, call / email / zoom, we're readily available.

For our hybrid loan customers, we hold information sessions for owners, committees, strata managers.

4

YOUR APPROVAL OF OUR LOAN

When you're ready to put it to the owners, complete our online **Motions Request**.

We'll provide you with the Motions and supporting documents, same day.

The owners vote to approve a loan with Firststrata Finance.



5

OUR APPROVAL OF YOUR LOAN

Your strata manager submits a loan application, providing project details, financials, insurance particulars via our portal.

We complete a credit assessment and a responsible lending assessment to ensure our loan is not unsuitable in meeting your needs.

6

DOCUMENTATION & LOAN DRAWDOWN

We'll issue the documents to you for digital execution.

Submit any final required information eg signed building contract.

Send us a loan drawdown notice when funds are required and we'll make the transfer.

